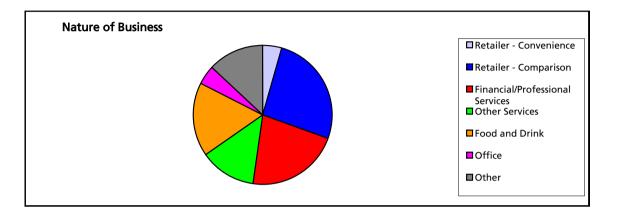
Tring Town Centre Businesses Survey 2005

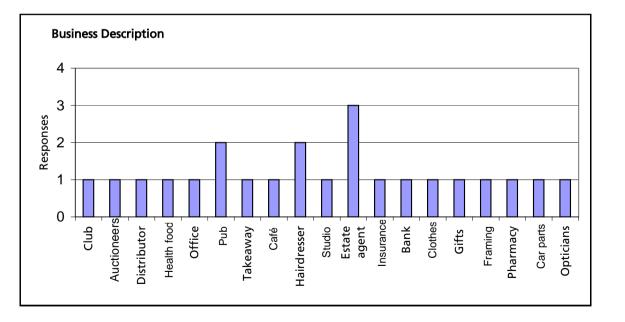
Nature of Businesses

Nature of Businesses Surveyed	Number
Retailer - Convenience	1
Retailer - Comparison	6
Financial/Professional Services	5
Other Services	3
Food and Drink	4
Office	1
Other	3



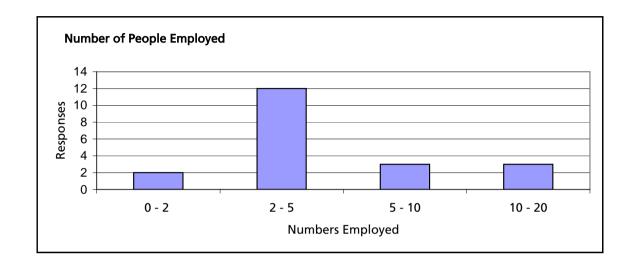
Business Description

Business Description	Number
Club	1
Auctioneers	1
Distributor	1
Health food	1
Office	1
Pub	2
Takeaway	1
Café	1
Hairdresser	2
Studio	1
Estate agent	3
Insurance	1
Bank	1
Clothes	1
Gifts	1
Framing	1
Pharmacy	1
Car parts	1
Opticians	1



People Employed

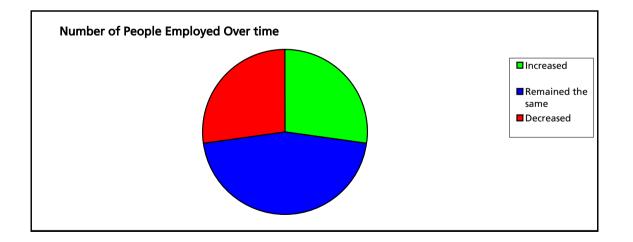
Number of People Employed	Number
0 - 2	2
2 - 5	12
5 - 10	3
10 - 20	3



Number of People Employed over time

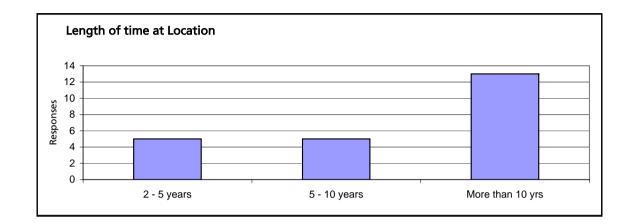
Businesses whose number of people employed has:

Increased	6
Remained the same	10
Decreased	6



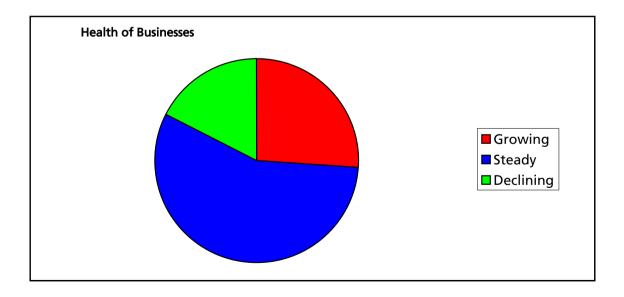
Length of time at Current Location

Length of Time Business has been at its current address	Number
2 - 5 years	5
5 - 10 years	5
More than 10 yrs	13



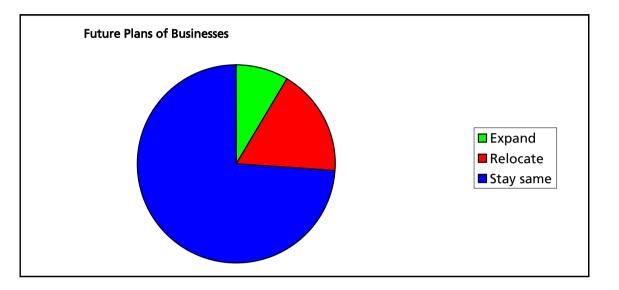
Business Health

Number of businesses:	Number
Growing	6
Steady	13
Declining	4



Future Plans

Businesses which are planning to	Number
Expand	2
Relocate	4
Stay same	17



Summary

A total of 23 businesses within Tring responded to this questionnaire.

26% of respondents to the questionnaire were from comparison retailers. 22% came from the financial and professional service sector. There was only one convenience good retailer respondent.

A majority of respondents worked in businesses which employed between two and five people. No respondents worked in a businesses which employed over twenty people. 45% of respondents claim that the number pf people they employ has remained the same over time.

57% of the businesses who responded have been at their current address for more than ten years

57% of respondents describe their level of business as steady.

A majority of businesses are planning to stay in the same location, only 26% are planning to expand or relocate

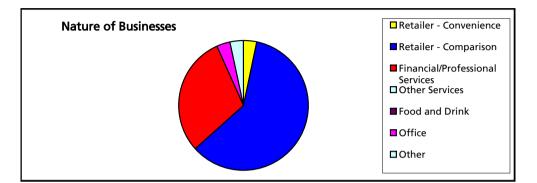
Berkhamsted Town Centre Businesses Survey 2005

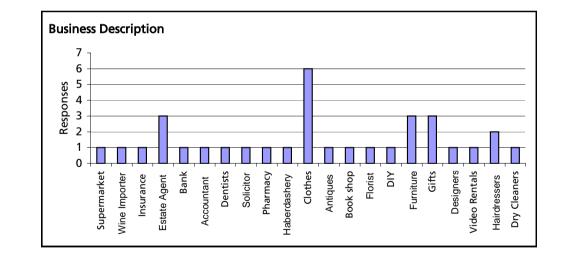
Nature of Businesses

Nature of Businesses Surveyed	Number
Retailer - Convenience	1
Retailer - Comparison	18
Financial/Professional Services	9
Other Services	0
Food and Drink	0
Office	1
Other	1

Business Description

Business Description	Number
Supermarket	1
Wine Importer	1
Insurance	1
Estate Agent	3
Bank	1
Accountant	1
Dentists	1
Solicitor	1
Pharmacy	1
Haberdashery	1
Clothes	6
Antiques	1
Book shop	1
Florist	1
DIY	1
Furniture	3
Gifts	3
Designers	1
Video Rentals	1
Hairdressers	2

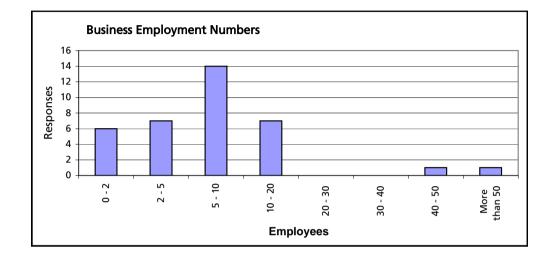




Dry Cleaners	1
Dry Cleaners	I

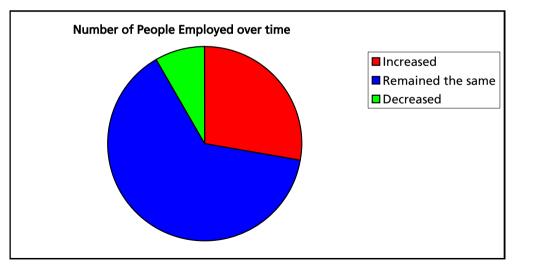
People Employed

Number of People Employed	Number
0 - 2	6
2 - 5	7
5 - 10	14
10 - 20	7
20 - 30	0
30 - 40	0
40 - 50	1
More than 50	1



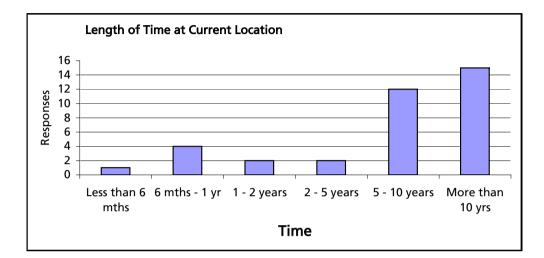
Number of People Employed Over Time

Increased	10
Remained the same	23
Decreased	3



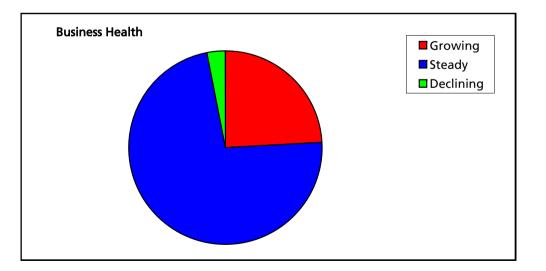
Length of Time at Current Location

Length of Time Business has been at its current address	Number
Less than 6 mths	1
6 mths - 1 yr	4
1 - 2 years	2
2 - 5 years	2
5 - 10 years	12
More than 10 yrs	15



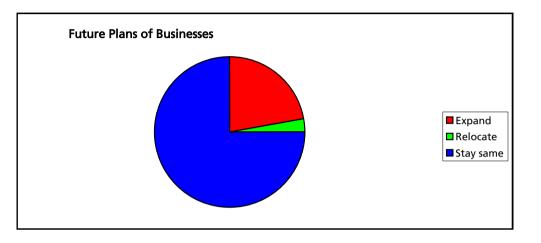
Business Health

Number of businesses:	Number
Growing	8
Steady	24
Declining	1



Future Plans

Businesses which are planning to	Number	
Expand	8	
Relocate	1	
Stay same	27	



Summary

A total of 36 businesses in Berkhamsted responded to this survey

Over half of the respondents to the questionnaire were comparison goods retailers, 5 of these were clothes retailers

39% of businesses which responded, employed between 5 - 10 people; two employed over 40 people. A majority of businesses described their employee levels as being steady and 3 stated that the number of employees had decreased.

42% of businesses have been in the area for more than 10 years. Only 1 business had been there less than 6 months.

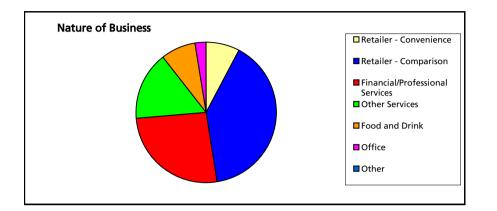
67% of respondents descibed their business as steady, however 8 described their business as growing.

A majority of businesses described their future plans as staying the same with no plans to relocate or expand; 8 described their businesses as expanding in the near future.

Hemel Hempstead Town Centre Businesses Survey 2005

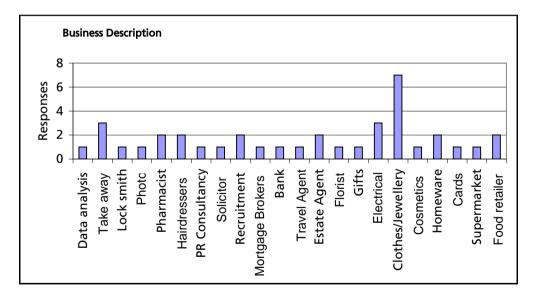
Nature of businesses

Nature of Businesses Surveyed	Number	
Retailer - Convenience	3	
Retailer - Comparison	15	
Financial/Professional Services	10	
Other Services	6	
Food and Drink	3	
Office	1	
Other	0	



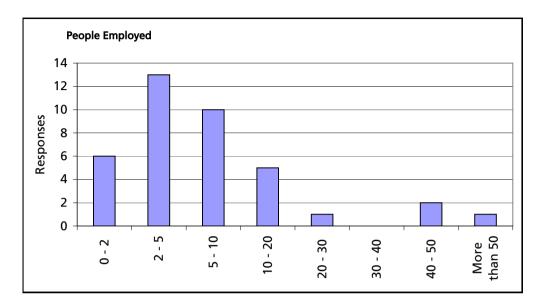
Business Description

Business Description	Number
Data analysis	1
Take away	3
Lock smith	1
Photo	1
Pharmacist	2
Hairdressers	2
PR Consultancy	1
Solicitor	1
Recruitment	2
Mortgage Brokers	1
Bank	1
Travel Agent	1
Estate Agent	2
Florist	1
Gifts	1
Electrical	3
Clothes/Jewellery	7
Cosmetics	1
Homeware	2
Cards	1
Supermarket	1
Food retailer	2



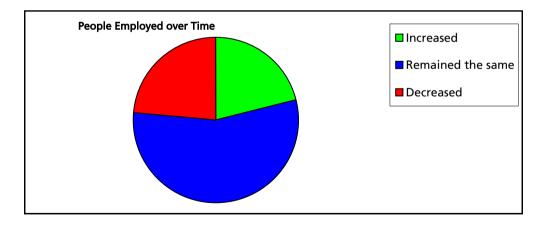
People Employed

Number of People Employed	Number
0 - 2	6
2 - 5	13
5 - 10	10
10 - 20	5
20 - 30	1
30 - 40	0
40 - 50	2
More than 50	1



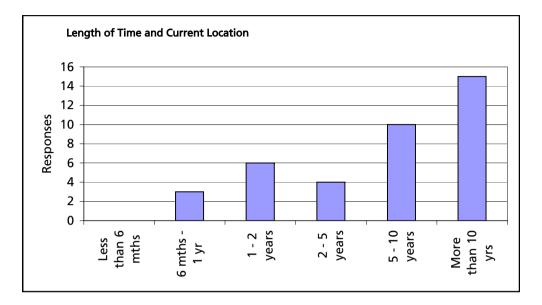
Number of People Employed over Time

Increased	8
Remained the same	21
Decreased	9



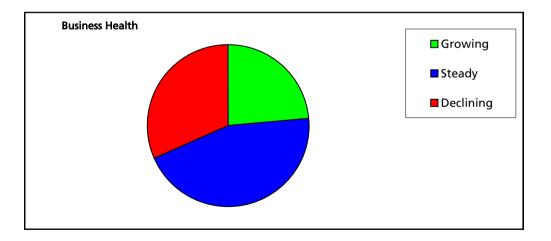
Length of Time at Current Location

Length of Time Business has been at its current address	Number	
Less than 6 mths		
6 mths - 1 yr	3	
1 - 2 years	6	
2 - 5 years	4	
5 - 10 years	10	
More than 10 yrs	15	



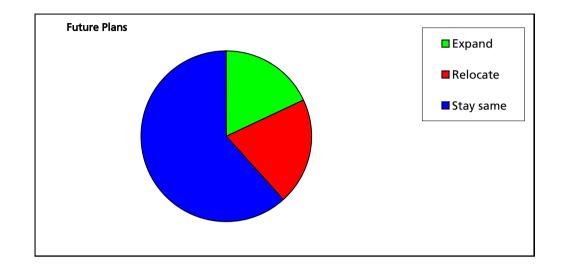
Business Health

Number of businesses:	Number
Growing	9
Steady	17
Declining	12



Future Plans

Businesses which are planning to	Number
Expand	7
Relocate	8
Stay same	24



Summary

A total of 38 businesses in Hemel Hempstead responded to this survey

40% of the respondents to the questionnaire were comparison goods retailers, 26% were professional service providers. 48% of the comparison goods retailers were clothing outlets.

34% of businesses which responded, employed between 2 - 5 people; four businesses employed over 20 people. 55% of the businesses described their employee levels as being steady and 21% stated that the number of employees had increased.

66% of respondents have been in the raea for over 5 years. Three businesses are relatively new, opening up in the last 6mth-1 year.

45% of respondents described their business as steady, however 32% described their businesses as declining.

A majority of businesses described their future plans as staying the same with no plans to relocate or expand; 7 described their businesses as expanding in the near future and 8 had plans to relocate.

	Tring	Berkhamsted	Hemel Hempstead
Advantages of Town Centres			-
Specialist retailers			
Friendly town			
Accessible			
Large catchment area			
Clean and tidy			
Affluent catchment			
Good attractions			
Weaknesses of Town Centres			
Lack of parking			
Litter			
Lack of attractions			
Heavy through traffic			
Lack of variety of size of retail units			
Vacancy			
Competition between other centres			
Difficult to recruit staff			
Lacks uniqueness			
Poor architectural quality			
Problems experienced by retailers in towns			
Lack of convenient customer parking			
Low footfall in some retail areas within the town			
Poor trading on Sundays/Thursday evenings			
Vandalism and petty crime			
Not enough visitors from outside town centre			
Traffic problems			
Improvements to increase attractiveness and prosperity of the			
town Expand retail/leisure offer in town			
Pigeon control			
Encourage late night shopping			
Encourage Sunday trading			
Improve the market			
Improve the pavements			
Introduce more colour			
Bring entertainments in to the area			
Increase pedestrianisation			
Review parking measures			
Review parking measures			
	+		
	+		